



FDG Electric Vehicles Limited

(Incorporated in Bermuda with limited liability)

(Stock Code : 729)

8 August 2017

Dear Non-registered holder ^(Note 1),

FDG Electric Vehicles Limited (the “Company”)

Notice of Publication of the Company’s Circular dated 8 August 2017 in relation to Grant of Share Options together with Notice of Special General Meeting of the Company to be held on 29 August 2017 (the “SGM”) and Proxy Form for the SGM (collectively the “Current Corporate Communications”)

We are pleased to inform you that the Current Corporate Communications (both English and Chinese Versions) are available on the Company’s website at <http://www.fdgev.com> and the website of Hong Kong Exchanges and Clearing Limited (“HKEX”) at <http://www.hkexnews.hk>. You may access the Current Corporate Communications by clicking “Investor Relations” on the home page of the Company’s website or by searching under “Listed Company Information” on the website of HKEX.

If you would like to receive printed version(s) of the Current Corporate Communications and future Corporate Communication ^(Note 2) of the Company, please complete the Request Form on the reverse side and send it to the Company’s Hong Kong branch share registrar and transfer office (the “**Share Registrar**”), Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong. If you post the Request Form in Hong Kong, you may use the mailing label at the bottom of the Request Form and need not affix a stamp. Otherwise, please affix an appropriate stamp. You may also send your request to fdgev@unionregistrars.com.hk.

If for any reason you have difficulty in receiving or gaining access to the website version of the Current Corporate Communications posted on the Company’s website, we shall upon your request send the Current Corporate Communications in printed form to you free of charge as soon as possible.

Should you have any queries in relation to this letter, please call the Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
FDG Electric Vehicles Limited
Cao Zhong
Chairman & Chief Executive Officer

Note 1: This letter is addressed to Non-registered holders of the Company (“Non-registered holder” means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

Note 2: Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

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Name(s) and Address of Non-registered holder(s) 非登記持有之姓名及地址