



FDG Electric Vehicles Limited
五龍電動車(集團)有限公司
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock Code 股份代號: 729)

8 August 2017

Dear Shareholder,

FDG Electric Vehicles Limited (the “Company”)

Letter to Existing Registered Shareholders – Notice of Publication of the Company’s Circular dated 8 August 2017 in relation to Grant of Share Options together with Notice of Special General Meeting of the Company to be held on 29 August 2017 (the “SGM”) and Proxy Form for the SGM (collectively the “Current Corporate Communications”)

We are pleased to inform you that the Current Corporate Communications (both English and Chinese Versions) are available on the Company’s website at <http://www.fdgev.com> and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at <http://www.hkexnews.hk>. You may access the Current Corporate Communications by clicking “Investor Relations” on the home page of the Company’s website or by searching under “Listed Company Information” on the website of HKEx.

If you have chosen to receive the Corporate Communication ^(Note) in printed form, the printed version of the Current Corporate Communications is enclosed. If you have selected (or are deemed to have consented) to access the Corporate Communication by electronic means through the Company’s website but now would like to: i) receive the printed version of the Current Corporate Communications; and/or ii) change your choice of means of receipt of future Corporate Communication of the Company, please complete the Change Request Form on the reverse side and send it to the Company’s Hong Kong branch share registrar and transfer office (the “Share Registrar”), Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong. If you post the Change Request Form in Hong Kong, you may use the mailing label at the bottom of the Change Request Form and need not affix a stamp. Otherwise, please affix an appropriate stamp. You may also send your request to fdgev@unionregistrars.com.hk.

If for any reason you have difficulty in receiving or gaining access to the website version of the Current Corporate Communications posted on the Company’s website, we shall upon your request send the Current Corporate Communications in printed form to you free of charge as soon as possible.

Should you have any queries in relation to this letter, please call the Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
FDG Electric Vehicles Limited
Cao Zhong
Chairman & Chief Executive Officer

Note: Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company’s securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

五龍電動車(集團)有限公司(「本公司」)

致現有登記股東之函件 – 本公司日期為 2017 年 8 月 8 日有關授出購股權及擬於 2017 年 8 月 29 日舉行之本公司股東特別大會(「股東特別大會」)通告之通函以及股東特別大會之代表委任表格(統稱「本次公司通訊」)之發布通知

本公司欣然通知 閣下本次公司通訊(英文及中文版本)已上載於本公司網站 <http://www.fdgev.com> 及香港交易及結算所有限公司(「香港交易所」)網站 <http://www.hkexnews.hk>。請在本公司網站主頁按「投資者關係」一項或在香港交易所網站「上市公司公告」項下搜尋以閱覽本次公司通訊。

如 閣下已選擇收取公司通訊^(附註)的印刷本,現隨本函附上本次公司通訊之印刷本。倘若 閣下已選擇(或被視作為已同意)透過本公司網站以電子方式閱覽公司通訊,但現在希望: i) 收取本次公司通訊之印刷本;及/或 ii)更改收取日後本公司之公司通訊之方式,請填妥本函背面的變更申請表,然後將變更申請表寄回本公司之香港股份登記及過戶分處(「股份過戶登記處」)聯合證券登記有限公司,地址為香港北角英皇道 338 號華懋交易廣場 2 期 33 樓 3301-04 室。倘若 閣下在香港投寄變更申請表,可使用變更申請表下方的郵寄標籤而毋須貼上郵票;否則請貼上適當的郵票。 閣下亦可電郵至 fdgev@unionregistrars.com.hk 提出要求。

閣下如因任何理由以致在收取或接收登載於本公司網站上的本次公司通訊出現困難,本公司將於接到 閣下要求後,盡快向 閣下寄發本次公司通訊之印刷本,費用全免。

若 閣下對此函件有任何疑問,請在星期一至星期五(公眾假期除外)上午九時正至下午五時正辦公時間內致電股份過戶登記處(852) 2849 3399查詢。

代表
五龍電動車(集團)有限公司
主席兼首席執行官
曹忠
謹啟

二零一七年八月八日

附註: 公司通訊乃指由本公司發出或將予發出以供本公司任何證券持有人參照或採取行動的任何文件,其中包括但不限於:(a)董事會報告、年度賬目連同核數師報告;以及(如適用)財務摘要報告;(b)中期報告;以及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

Change Request Form 變更申請表

To: FDG Electric Vehicles Limited (the “Company”)
(Stock Code: 729)
c/o Union Registrars Limited
Suites 3301-04, 33/F.
Two Chinachem Exchange Square
338 King’s Road
North Point, Hong Kong

致：五龍電動車(集團)有限公司（「本公司」）
(股份代號：729)
經聯合證券登記有限公司
香港北角英皇道338號
華懋交易廣場2期