

Unless the context otherwise requires, capitalized terms used in this WHITE Form of Share Offer Acceptance ("WHITE Form") shall bear the same meanings as those defined in the composite offer and response document dated 30 January 2015 (the "Composite Document") issued jointly by CIAM Group Limited, FDG Electric Vehicles Limited and Sinopoly Strategic Investment Limited.

除文義另有所指外，本白色股份要約接納表格(「白色表格」)所用之詞彙與事安集團有限公司、五龍電動車(集團)有限公司及中聚策略投資有限公司於二零一五年一月三十日聯合刊發之綜合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

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WHITE FORM FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER.

閣下如欲接納股份要約，請使用本白色表格。



CIAM GROUP LIMITED

事安集團有限公司*

(incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 378)

(股份代號: 378)

**WHITE FORM OF SHARE OFFER ACCEPTANCE AND TRANSFER OF ORDINARY SHARES OF HK\$1.00 EACH
IN THE ISSUED SHARE CAPITAL OF CIAM GROUP LIMITED**

事安集團有限公司已發行股本中每股面值1.00港元之普通股之白色股份要約接納及過戶表格

To be completed in full 每項均須填寫

Registrar and Receiving Agent:

Computershare Hong Kong Investor Services Limited

登記處及接收代理人:

香港中央證券登記有限公司

Address: Shops 1712-16, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong

地址: 香港灣仔皇后大道東183號合和中心17樓1712-16號舖

FOR THE CHOICES stated below, the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the ordinary shares of HK\$1.00 each in the issued share capital of the Offeree Company (the "Offeree Share(s)") held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document.

下述「轉讓人」謹此按下列可選方案，向下述「承讓人」轉讓以下所列轉讓人所持有之受要約公司已發行股本中每股面值1.00港元之普通股(「受要約股份」)，惟須遵守本表格及其隨附之綜合文件內之條款及條件。

Number of Offeree Shares to be transferred 將予轉讓之受要約股份數目	FIGURES 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFEROR(S) name(s) and address in full 轉讓人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或用正楷填寫)	Name(s) in full (Surname first)/Company name(s) 全名(姓氏先行)/公司名稱	Registered address 登記地址
		Telephone number 電話號碼

CHOICES
(Please also refer to the section headed "HOW TO COMPLETE THIS WHITE FORM")
可選方案
(並請參閱「本白色表格之填寫方法」一節)

Please insert a tick (✓) in one of the boxes below to indicate the option you choose:
請就閣下所選的方案於下方適用之欄內填上(✓):

Option 1: Offeree Shares are tendered for the Exchange CBs, in accordance with the terms of the Share Offer, which will be held entirely without immediately converting into new FDG Shares. 選擇1: 按股份要約之條款，交付受要約股份以換取交換可換股債券，並將全數持有交換可換股債券而不會即時兌換為新五龍股份。	Box A 甲欄
Option 2: Offeree Shares are tendered for the Exchange CBs, in accordance with the terms of the Share Offer, which will be immediately converted entirely into new FDG Shares in accordance with the terms of the Exchange CBs (This option is not available for the Offeree Shareholders while the shares are holding through HKSCC Nominees Limited. For these Offeree Shareholders who wish to immediately convert the Exchange CBs into new FDG Shares, please see the section entitled "The Share Offer (for the Beneficial Owners holding the Offeree Shares through HKSCC Nominees)" from page 96 to page 98 of Appendix I to the Composite Document for details.) 選擇2: 按股份要約之條款，交付受要約股份以換取交換可換股債券，並按交換可換股債券之條款全數即時兌換為新五龍股份(此方案不適用於股份存放於香港中央結算(代理人)有限公司之受要約股東)受要約股東如欲立即以交換可換股債券兌換為新五龍股份，詳情請參看綜合文件附錄一第96頁至98頁「股份要約(針對透過香港結算代理人持有受要約股份的實益擁有人)」一節。	Box B 乙欄

TRANSFEEE 承讓人	Name 名稱: Sinopoly Strategic Investment Limited 中聚策略投資有限公司
	Correspondence Address 通訊地址: Rooms 3001-3005, 30th Floor, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong 香港灣仔港灣道26號華潤大廈30樓3001至3005室
	Occupation 職業: Corporation 法人團體

SIGNED by the Transferor(s) to this transfer, this _____ day of _____ 2015
由轉讓人於二零一五年_____月_____日簽署

Signed by the Transferor(s) in the presence of:

轉讓人在下列見證人見證下簽署:

Signature of witness 見證人簽署: _____

Name of witness 見證人姓名: _____

Address of witness 見證人地址: _____

Occupation of Witness 見證人職業: _____

Signature(s) of Transferor(s)/Company chop, if applicable
轉讓人簽署/公司印鑑(如適用)

ALL JOINT
OFFEREE
SHAREHOLDERS
MUST SIGN
HERE
所有聯名
受要約股東均須
於本欄簽署

Do not complete 請勿填寫本欄

Signed by the Transferee in the presence of:

承讓人在下列見證人見證下簽署:

Signature of witness 見證人簽署: _____

Name of witness 見證人姓名: _____

Address of witness 見證人地址: _____

Occupation of witness 見證人職業: _____

For and on behalf of
Sinopoly Strategic Investment Limited
Authorised Signatory(ies)
代表
中聚策略投資有限公司
授權簽署人

Signature of Transferee or its duly authorised agent(s)
承讓人或其正式獲授權代表簽署

SIGNED by the Transferee to this transfer, this _____ day of _____ 2015
由承讓人於二零一五年_____月_____日簽署

* For identification purpose only 僅供識別

THIS WHITE FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this WHITE Form or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your Offeree Share(s), you should at once hand this WHITE Form and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

VMS Securities is making the Share Offer on behalf of the Offeror. The making of the Share Offer to the Offeree Shareholders having registered address outside of Hong Kong may be affected by the laws of the relevant jurisdictions. If you are an overseas Offeree Shareholder, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Share Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including the obtaining of all governmental, exchange control or other consents which may be required and the compliance with all necessary formalities and regulatory or legal requirements. You will also be fully responsible for any such issue, transfer or other taxes payable by you in respect of the acceptance of the Share Offer. Acceptance of the Share Offer by you will constitute a warranty by you to FDG, the Offeror, VMS Securities and the Offeree Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents in compliance with all necessary formalities and regulatory or legal requirements and have paid all issue, transfer or other taxes or other required payments due from you in connection with such acceptance in any territory, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited is subject to any of the representations and warranties. You are recommended to seek professional advice on deciding whether or not to accept the Share Offer.

This WHITE Form should be read in conjunction with the accompanying Composite Document.

HOW TO COMPLETE THIS WHITE FORM

1. The Share Offer is conditional. You are advised to read the Composite Document before completing this WHITE Form. To accept the Share Offer made by VMS Securities on behalf of the Offeror to acquire your Offeree Shares, you should complete and sign this WHITE Form overleaf in accordance with the instructions herein and forward this entire form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), of the Offeree Share(s) you intend to tendered under the Share Offer, by post or by hand, to the Receiving Agent, Computershare Hong Kong Investor Services Limited, Shops 1712-16, 17/F, Hopewell Centre, 183 Queen 's Road East, Wanchai, Hong Kong **no later than 4:00 p.m. on 23 February, 2015 (Monday) or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code.** The provisions of Appendix I to the Composite Document are incorporated into and form part of the WHITE Form.
2. You are required to indicate your choice by ticking Box A or Box B in the " CHOICES " section of this WHITE Form. You must choose either one of the options in respect of the Offeree Shares you intend to tender under the Share Offer. You can only choose option 1 if your Offeree Shares are held through HKSCC Nominees Limited.
3. This WHITE Form must be completed in English only.

Warning: If you are holding the Offeree Shares on behalf of another person as nominee or otherwise, you should refer to the section headed " Nominee Registration " in the Appendix I of the Composite Document in particular as to the matters which you should consider.

WHITE FORM IN RESPECT OF THE SHARE OFFER

To: The Offeror and VMS Securities

1. My/Our execution of this WHITE Form shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our irrevocable acceptance of the Share Offer made by VMS Securities on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Offeree Shares specified in this WHITE Form;
 - (b) my/our irrevocable instruction and authority to each of the Offeror and/or VMS Securities or their respective agent(s) to collect from the Offeree Company or the Registrar on my/our behalf the share certificate(s) in respect of the Offeree Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s), subject to the terms and conditions of the Share Offer, as if it/they was/were delivered to the Registrar together with this WHITE Form;
 - (c) my/our irrevocable instruction and authority to each of the Offeror and/or VMS Securities or their respective agent(s) to send the share certificates of FDG Shares or the certificates of Exchange CBs to which I/we shall have become entitled under the terms of the Share Offer, by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Offeree Shareholders) at the registered address shown in the register of members of the Offeree Company;
(Note: Insert name and address of the person to whom the shares certificates of FDG Shares or the certificates of the Exchange CBs are to be sent if different from the registered name and address of the Offeree Shareholder or the first-named of joint registered Offeree Shareholders.)
Name: (in BLOCK LETTERS)
Address: (in BLOCK LETTERS)
 - (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Offeree Shares tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct free from any liens, charges, options, claims, equities, adverse interests, third-party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive dividends and other distributions declared, made or paid, if any, on or after the date of the Composite Document; and
 - (e) my/our agreement to ratify each and every act or thing which may be done or effected by FDG and/or the Offeror and/or VMS Securities and/or Offeree Company or their respective agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us to FDG, the Offeror, VMS Securities and the Offeree Company that the Offeree Shares held by me/us to be acquired under the Share Offer are sold free from all liens, charges, options, claims, equities, adverse interests, right of pre-emption and any other third-party rights or encumbrances of any nature whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive in full dividends and other distributions declared, made or paid, if any, on or after the date of the Composite Document.
3. In the event that my/our acceptance is not valid in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our share certificate(s) of the Offeree Company, and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this form duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Offeree Shareholders) at the registered address shown in the register of members of the Offeree Company.
Note: If you submit the transfer receipt(s) upon acceptance of the Share Offer and in the meantime the relevant share certificate(s) is/are collected by any of the Offeror and/or VMS Securities or any of their agent(s) from the Offeree Company or the Registrar on your behalf, you will be returned such share certificate(s) in lieu of the transfer receipt(s).
4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Offeree Shares which are to be held by you on the terms and conditions of the Share Offer. I/We understand that no acknowledgement of receipt of any WHITE Form, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant and represent to FDG, the Offeror, VMS Securities and the Offeree Company that I am/we are the registered Offeree Shareholder(s) of the number of Offeree Shares specified in this WHITE Form and I/we have the full right, power and authority to sell and pass the title and ownership of such my/our Offeree Shares to the Offeror by way of acceptance of the Share Offer.
6. I/We warrant to FDG, the Offeror, VMS Securities and the Offeree Company that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of members of the Offeree Company to accept the Share Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities and regulatory or legal requirements; and that I/we have paid all issue, transfer or other taxes or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations; and that I/we have not taken or omitted to take any action which will or may result in FDG, the Offeror, VMS Securities and the Offeree Company or any other person acting in concert with them in breach of the legal or regulatory requirements of any jurisdiction in connection with the Share Offer.
7. I/We warrant to FDG, the Offeror, VMS Securities and the Offeree Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties (save for the stamp duty arising in connection with the acceptance of the Share Offer as expressed in the Composite Document) payable by me/us in respect of the jurisdiction where my/our address is located as set out in the register of members of the Offeree Company in connection with my/our acceptance of the Share Offer.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this WHITE Form, all the acceptances, instructions, authorities and undertakings hereby given shall be irrevocable.
9. I/We acknowledge that my/our Offeree Shares sold to the Offeror by way of acceptance of the Share Offer will be registered under the name of the Offeror or its nominee.

本白色表格乃重要文件，閣下須即時處理。

閣下如對本白色表格任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之受要約股份全部售出或轉讓，應立即將本白色表格連同隨附之綜合文件一併送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券商、註冊證券機構或其他代理，以便轉交買主或承讓人。

鼎璠證券正代表要約公司提出股份要約。向註冊地址位於香港境外的受要約股東提出股份要約或會受到有關司法權區之法例影響。倘閣下為海外受要約股東，閣下應自行了解及遵守所有適用法律或監管規定。閣下如欲接納股份要約，須自行信納全面遵守有關司法權區之相關法律及法規，包括獲得一切所需之政府、外匯管制或其他方面之同意，並遵守一切所需手續及監管或法律規定。閣下將須就接納股份要約應付之任何有關發行費、轉讓費或其他稅項負責。閣下接納股份要約，即構成閣下向五龍、要約公司、鼎璠證券及受要約公司保證閣下已遵守所有適用法律及法規以及根據所有適用法律及法規獲允許接收及接納股份要約及其任何修訂，而閣下已根據一切必要手續及遵守監管或法律規定取得一切所需之政府、外匯管制或其他方面之同意，並已支付閣下於任何地區接納而應付之所有發行費、轉讓費或其他稅項或其他所需款項，而有關接納將根據一切適用法律及法規屬有效及具約束力。為免產生疑問，香港中央結算有限公司及香港中央結算(代理人)有限公司均不受任何聲明及保證限制。閣下務請決定是否接納股份要約徵求專業意見。

本白色表格應連同隨附之綜合文件一併閱覽。

本白色表格之填寫方法

1. 股份要約附帶條件。閣下於填寫本白色表格前，務請先閱讀綜合文件。為接納鼎璠證券代表要約公司收購閣下之受要約股份所提出的股份要約，請根據所印列的指示填寫及簽署本白色表格背頁，並將整份表格，連同就閣下擬提呈接納股份要約下的受要約股份的有關股票及或過戶收據及或任何其他權證文件(及或就此所需任何符合要約之一項或多項令人信納的彌償保證)，一併以郵寄或專人送交方式送抵接收代理人香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-16號舖，惟無論如何不得遲於二零一五年二月二十三日(星期一)下午四時正，或要約公司根據收購守則可能決定及公佈之較後時間及或日期。綜合文件附錄一之條文已載入白色表格並構成其一部分。
2. 閣下需在本白色表格「可選方案」部分的甲欄或乙欄內填上「✓」號，以表示閣下所選方案。閣下須就閣下擬於股份要約下提呈接納的受要約股份，在該等方案之中任選其一。若閣下的受要約股份乃透過香港中央結算(代理人)有限公司持有，閣下只可選擇其一。
3. 本白色表格只可以英文填寫。
注意事項：如閣下以代名人或其他身份代表另一位人士持有受要約股份，敬請閱覽綜合文件附錄一「代名人登記」一節，尤其關於閣下應加以考慮的該等事項。

白色股份要約表格

致：要約公司及鼎璠證券

1. 本人 吾等一經簽立本白色表格，本人 吾等之繼承人及受讓人將受此約束，並表示：
 - (a) 本人 吾等不可撤回地就本白色表格上所註明數目之受要約股份，按照及根據綜合文件及本白色表格所述之代價、條款及條件接納綜合文件所載由鼎璠證券代表要約公司提出之股份要約；
 - (b) 本人 吾等不可撤回地指示及授權要約公司及或鼎璠證券或彼等各自任何代理，各自代表本人 吾等交付隨附經本人 吾等正式簽署之過戶收據及或任何其他權證文件(如有)及或就此所需任何符合要約之一份或多項彌償保證，憑此向受要約公司或登記處領取本人 吾等就受要約股份應獲發之股票，並將有關股票送交登記處，以及授權及指示登記處按照及根據股份要約之條款及條件持有該等股票，猶如該等股票已連同本白色表格一併交回登記處論；
 - (c) 本人 吾等不可撤回地指示及授權要約公司及或鼎璠證券或彼等各自之代理，各自就本人 吾等根據股份要約之條款應得之五龍股份股票或交換可換股債券證書，按以下地址以平郵方式寄予以下人士(如無填上姓名及地址，則按受要約公司之股東名冊所示之登記地址，寄予本人或吾等當中之名列首位者(如屬聯名登記受要約股東))，郵誤風險概由本人 吾等自行承擔；
(附註：如收取五龍股份股票或交換可換股債券證書之人士並非使用受要約股東或名列首位之聯名登記受要約股東的登記名稱及地址，則請在本欄填上該名人士之姓名及地址。)
姓名：(請用正格填寫).....
地址：(請用正格填寫).....
 - (d) 本人 吾等承諾於必需或適當時簽立其他文件並採取其他行動，以進一步確保本人 吾等根據接納股份要約而轉讓予要約公司或其可能指定之該名或該等人士之受要約股份，且不附帶任何留置權、押記、購股權、索償、衡平權、反向權益、第三方權利或產權負擔，並連同就此產生或附帶之一切權利，包括但不限於綜合文件日期或之後所宣派、作出或派付之股息及其他分派(如有)之權利；及
 - (e) 本人 吾等同意追認五龍及或要約公司及或鼎璠證券及或受要約公司或彼等各自之代理或彼等任何一方可能指定之該名或該等人士，於行使本表格所載任何權利時所作出或進行之任何行動或事宜。
2. 本人 吾等明白本人 吾等提交股份要約接納，將被視為表示本人 吾等向五龍、要約公司、鼎璠證券及受要約公司保證，本人 吾等所持將根據股份要約被收購之受要約股份，於出售時乃免除一切留置權、押記、購股權、索償、衡平權、反向權益、優先購買權及任何性質的任何其他第三方權利或產權負擔，並連同就此產生或附帶之一切權利，包括但不限於綜合文件日期或之後所宣派、作出或派付之全部股息及其他分派(如有)之權利。
3. 倘若根據股份要約之條款，本人 吾等之接納為無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人 吾等授權並要求閣下將本人 吾等之受要約公司股票及或過戶收據及或任何其他權證文件(及或就此所需任何符合要約之一項或多項彌償保證)，連同已正式註銷之本表格一併寄回上述第1(c)段列名之人士及地址；如未有列明姓名及地址，則按受要約股東名冊所示之登記地址，以平郵方式寄回本人或吾等當中之名列首位者(如屬聯名登記受要約股東)，郵誤風險概由本人 吾等自行承擔。
附註：若閣下於接納股份要約時提交過戶收據，而與此同時任何要約公司及或鼎璠證券或彼等任何代理已代表閣下向受要約公司或登記處領取有關股票，則閣下將獲發還有關股票，而並非上述過戶收據。
4. 本人 吾等茲附上本人 吾等所持全部 部分受要約股份之有關股票及或過戶收據及或任何其他權證文件(及或就此所需任何符合要約之一項或多項彌償保證)，由閣下按照股份要約之條款及條件予以保存。本人 吾等明白將不會就任何白色表格、股票及或過戶收據及或任何其他權證文件(及或就此所需之任何符合要約之一項或多項彌償保證)獲發收訖通知書。本人 吾等亦明白所有文件將以平郵方式寄出，郵誤風險概由本人 吾等自行承擔。
5. 本人 吾等向五龍、要約公司、鼎璠證券及受要約公司保證及表明，本人 吾等為本白色表格指定受要約股份數目之登記受要約股東，而本人 吾等擁有全部權利、權力及權限，透過接納股份要約之方式向要約公司出售及轉讓本人 吾等之相關受要約股份之所有權及擁有權。
6. 本人 吾等向五龍、要約公司、鼎璠證券及受要約公司保證，本人 吾等已遵守本人 吾等於受要約股東名冊所列地址所有適用法律及法規以及根據所有適用法律及法規獲允許接納股份要約及其任何修訂；而本人 吾等已取得任何所需政府、外匯管制或其他方面之同意，及作出所有必要手續或遵守監管或法律規定所規定之一切登記或存檔；且本人 吾等已支付本人 吾等就該接納應付之所有發行費、轉讓費或其他稅項或其他所需款項；而有關接納將根據一切適用法律及法規屬有效及具約束力；且本人 吾等概無採取或遺漏採取任何行動而將會或可能致使五龍、要約公司、鼎璠證券及受要約公司或任何其他與其一致行動人士就股份要約而言違反任何司法權區的法律或監管規定。
7. 本人 吾等向五龍、要約公司、鼎璠證券及受要約公司保證，本人 吾等須就支付本人 吾等於受要約股東名冊所示地址所在司法權區關於本人 吾等接納股份要約應付之任何轉讓費或其他稅項及徵費(綜合文件內所述就接納股份要約而產生的印花稅除外)承擔全部責任。
8. 本人 吾等確認，除非綜合文件及本白色表格有明文規定，藉本表格所規定的一切接納、指示、權力及承擔均不可撤回。
9. 本人 吾等確認以接納股份要約之方式售予要約公司之本人 吾等之受要約股份將以要約公司或其代理人義登記。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of FDG, the Offeror, VMS Securities, the Offeree Company and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Share Offer for your Offeree Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the certificates of the Exchange CBs or new FDG Shares to which you are entitled under the Share Offer.

2. Purposes

The personal data which you provide on this WHITE Form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this WHITE Form and the Composite Document;
- registering transfers of the Offeree Share(s) out of your name(s);
- maintaining or updating the relevant register of Offeree Shareholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from FDG, the Offeror and/or the Offeree Company and/or their respective agents, officers, advisers, and the Registrar;
- compiling statistical information and Offeree Shareholders profile;
- establishing benefit entitlements of the Offeree Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims and entitlements;
- any other purposes in connection with the business of FDG, the Offeror, the Offeree Company or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable FDG, and/or the Offeror and/or VMS Securities and/or the Offeree Company to discharge its obligations to

Offeree Shareholders and/or under applicable regulations, and any other purposes to which Offeree Shareholders may from time to time agree or be informed of.

3. Transfer of personal data

The personal data provided in this WHITE Form will be kept confidential but FDG, and/or the Offeror and/or VMS Securities and/or the Offeree Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- FDG, the Offeror, VMS Securities, the Offeree Company and/or any of their agents, officers and advisers, the Registrar and overseas principal registrar (if any);
- any agents, contractors or third parties service providers who offer administrative, telecommunications, computer, payment or other services to FDG and/or the Offeror and/or VMS Securities and/or the Offeree Company and/or the Registrar in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom FDG and/or the Offeror and/or VMS Securities and/or the Offeree Company and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the FDG and/or the Offeror and/or VMS Securities and/or the Offeree Company and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, FDG and/or the Offeror and/or VMS Securities and/or the Offeree Company and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the FDG, the Offeror, VMS Securities, the Offeree Company or the Registrar (as the case may be).

BY SIGNING THIS WHITE FORM, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關五龍、要約公司、鼎珮證券、受要約公司及登記處及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集閣下個人資料之原因

倘閣下欲就閣下之受要約股份接納股份要約，則閣下須提供所需之個人資料，若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據股份要約應得之交換可換股債券證書或新五龍股份股票。

2. 用途

閣下於本白色表格提供之個人資料可能會用作、持有及或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實遵循本白色表格及綜合文件載列之條款及申請手續；
- 登記閣下名下受要約股份之轉讓；
- 保存或更新有關受要約股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈五龍、要約公司及或受要約公司及或彼等各自之代理、高級職員、顧問及登記處之通訊；
- 編製統計資料及受要約股東之資料；
- 確立受要約股東之權益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便進行權益申索；
- 有關五龍、要約公司、受要約公司或登記處業務之任何其他用途；及
- 有關上述任何其他臨時或關連用途及或令五龍及或要約公司及或鼎珮證券及或受要約公司得以履行其對受要約股東及或適用法規項下之責任，以及受要約股東可能不時同意或知悉之其他用途。

3. 轉交個人資料

本白色表格提供之個人資料將會保密，惟五龍及或要約公司及或鼎珮證券及或受要約公司及或登記處為達致上述或有關任何上述之用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或香港境外地區)該等個人資料：

- 五龍、要約公司、鼎珮證券、受要約公司及或其任何代理、高級職員及顧問、股份過戶登記處及海外總登記處(如有)；
- 為五龍及或要約公司及或鼎珮證券及或受要約公司及或登記處提供與其業務營運有關的行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 五龍及或要約公司及或鼎珮證券及或受要約公司及或登記處認為必需或適當情況下之任何其他人士或機構。

4. 獲取及更正個人資料

根據該條例之規定，閣下可確認五龍及或要約公司及或鼎珮證券及或受要約公司及或登記處是否持有閣下之個人資料，並索取該資料副本，以及更正任何錯誤資料。依據該條例之規定，五龍及或要約公司及或鼎珮證券及或受要約公司及或登記處可就查閱任何資料之請求收取合理之手續費。查閱資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予五龍、要約公司、鼎珮證券、受要約公司或股份過戶登記處(視乎情況而定)。

閣下一經簽署本白色表格即表示同意上述所有條款。